



GOOD MORNING  
Have Good Trading Day

FRIDAY



Price is what you pay.  
Value is what you get.

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	25743	-378	-1.45
NIFTY	7783	-131	-1.68

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	50.16	+2.23
HDFCBANK	58.48	+0.58
ICICIBK	8.01	-1.01
INFY	17.47	+0.06
TATAMOTOR	31.06	+1.47
WIPRO	11.74	-1.01

### FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-11.93
FIIs Index Future	-19.41
FIIs Index Options	0.00
FIIs Stock Future	67.08
FIIs Stock Options	1.05
DII's Eq (Provisional)	10.52

### CURRENCY

RBI RATE	10-NOV-2015
RUPEE - \$	66.3495
EURO	71.2992
YEN 100	53.8000
GBP	100.2806

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17447	-254	-1.44
NASDAQ	5005	-61	-1.22
NIKKEI	19523	-174	-0.89
HANG SENG	22375	-513	-2.25
SGX NIFTY	7774	-37	-0.48

### WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	41.51	-0.24
NATURAL GAS	2.305	+0.045
GOLD	1082.5	+1.5
SILVER	14.255	+0.030
COPPER	2.1655	-0.0070

### WORLD EVENTS

- US: Core Retail Sales m/m
- PPI m/m
- Retail Sales m/m
- Prelim UoM Consumer Sentiment
- UK: CB Leading Index m/m

## TOP STORY

- October CPI Inflation At 5% Vs 4.41% (MoM)
- September IIP Growth At 3.6% Vs 6.3% (MoM). August IIP Revised To 6.3% From 6.4%
- NMDC Q2 -Net profit at Rs 810.2 crore versus Rs 1,566.7 crore (YoY). Total income at Rs 1,602.2 crore versus Rs 3,105 crore (YoY)
- Indiabulls Housing Finance to buy UK 40% in UK based OakNorth Bank for \$100mn (PTI)
- Green nod for Tata Steel's `185 cr expansion in Odisha (PTI)
- SpiceJet Q2 Net Profit At `23.8 Cr Vs Loss Of `310.4 Cr (YoY). Total Income At `1,040.1 Cr Vs `1,450 Cr (YoY)
- Dr Reddy's Laboratories receives temporary restraining order from US court on sale of Esomeprazole capsules in US.
- Tata Motors global wholesales up 14 percent at 92,949 units (YoY) in October.



## CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/CML/31078:- Change in Name of the Company from Gulf Oil Corporation Limited to GOCL Corporation Limited. Symbol will change from GULFCORP to GOCLCORP wef November 10, 2015

NSE Download Ref.No.:NSE/SURV/31093:- IDFC Bank Limited- SYMBOL - (IDFCBANK) shall be transferred from trade for trade segment (series: BE) to rolling segment (series: EQ) with effect from November 23, 2015(Monday)

### BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
DCMSHRIRAM	13-Nov-15	Dividend	1.2
SUNDRMFAST	13-Nov-15	Dividend	0.85
HEXAWARE	16-Nov-15	Dividend	2.25
CARERATING	16-Nov-15	Dividend	6
PAGEIND	16-Nov-15	Dividend	21
GABRIEL	16-Nov-15	Dividend	0.45
MTEDUCARE	16-Nov-15	Dividend	0.6
PIIND	17-Nov-15	Dividend	1.2
IMPAL	17-Nov-15	Dividend	2.5
PPAP	17-Nov-15	Dividend	1
PRECWIRE	18-Nov-15	Dividend	2.5
INGERRAND	18-Nov-15	Dividend	3
MONSANTO	19-Nov-15	Dividend	15
MAX	19-Nov-15	Dividend	1.8
ALLCARGO	19-Nov-15	Dividend	1
MMFL	19-Nov-15	Dividend	3
TRITURBINE	19-Nov-15	Dividend	0.4
SQSBFSI	19-Nov-15	Dividend	4
NILKAMAL	19-Nov-15	Dividend	2.5
KKCL	19-Nov-15	Dividend	8.5
NAUKRI	19-Nov-15	Dividend	1
BINANIIND	9-Dec-15	Annual General Meeting/ Dividend	3



## NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1053/\$1033 & Resistance = \$1123/\$1152.
- Crude oil range->\$38 to \$48.
- U.S. Stocks Retreat as Commodities Rout Resumes; Bonds Advance: - The stronger dollar and a persistent slump in demand from China rekindled a selloff in commodities, while Mario Draghi's signal that he's concerned about global growth weighed on equities from Europe to America.
- China Speeds up Fiscal Spending in October to Support Growth: - China's government spending surged four times the pace of revenue growth in October, highlighting policy makers' determination to meet this years' growth target as a manufacturing and property investment slowdown weigh on the economy.
- Gold Demand Climbs to Two-Year High as Buyers Snap up Bargains: - Buying of gold including bars, coins and jewelry rose to the highest in two years after lower prices spurred demand last quarter. The WGC forecast demand for the year at 4,200 to 4,300 tons, after raising the estimate for central bank buying to a range of 500 to 600 tons, from between 400 and 500 tons, he said. Last year, overall demand totaled 4,217 tons.
- Draghi Fails to Prop up Stocks While Bonds Climb, Euro Weakens: - Not even Mario Draghi was able to support European stocks Thursday, as they were dragged lower by a dimming outlook for company earnings.
- U.S. oil prices slump to 2-month low on stockpile expectations: - U.S. oil prices slumped to a more than two-month low on Thursday, amid expectations weekly supply data due later in the session will show U.S. crude inventories rose for the seventh consecutive week last week.

## TRENDS & OUTLOOK – DATE: 13- Nov- 2015

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	24800	25110	25381	25670	25966
SILVER (Dec)	31800	33100	34000	35100	36300

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	309	313	319	325	330
ZINC (Nov)	99.90	102.75	105.90	108.70	111.45
LEAD (Nov)	102.30	104.45	106.90	109.20	111.75
NICKEL (Nov)	592	612	630	648	666

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Nov)	2570	2700	2811	2930	3036
NATURAL GAS (Nov)	142	147	151	158	164

### DATE TALKS : TODAY'S ECONOMIC DATA :

Federal Budget Balance, FOMC Member Fischer Speaks, German Prelim GDP, Core Retail Sales, PPI, Retail Sales, Core PPI, Prelim UoM Consumer Sentiment, Mortgage Delinquencies, Business Inventories, Prelim UoM Inflation Expectations, Natural Gas Storage.



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